



**LIFE ADVICE**  
**INSURANCE SPECIALISTS**

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# Privacy Statement

## Privacy Statement

Life Advice Insurance Specialists Ltd

Patrick Baker –Financial Adviser

We collect personal information from you, including information about your:

- Name
- Contact Information
- Location
- Computer or network
- Interactions with us
- Billing or purchase information

We collect your personal information in order to:

- Apply for an Insurance policy or Kiwisaver scheme

Besides our staff, we share this information with:

- product or service provider when implementing any of my/our recommendations or variations thereof;
- compliance advisers, assessors or by any claims investigators who may need access to such information; and
- other professionals such as solicitors, accountants, finance brokers, financial planners when such services are required to complement this advice and as requested by you.

Providing some information is optional. If you choose not to enter personal information, we'll not be able to provide Insurance advice.

We keep your information safe by storing it in the cloud and only allowing staff members access.

- Only collect personal information needed for business reasons.
- Store personal information safely and securely.
- Respond to a client's request for personal information within 20 working days.
- Update or correct personal information as required, eg new phone number.

You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you'd like to ask for a copy of your information, or to have it corrected, please contact us at [patrick@lifeadvice.co.nz](mailto:patrick@lifeadvice.co.nz), or 021804055, or 295C Great South Rd, Takapani

